

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:

STW Resources Holding Corp.
26-1945743
5307 E. Mockingbird Lane
5th Floor, Mockingbird Station
Dallas, TX 75206

Debtor

Case No. 16-33121-BJH-11

Chapter 11

DEBTOR'S WITNESS AND EXHIBIT LIST

STW Resources Holding Corp., Debtor in the above-styled and numbered bankruptcy case (hereinafter "Debtor"), hereby submits this Witness and Exhibit List for the November 1, 2016 hearing on *Gary Trust's Motion to Convert Case to Chapter 7*:

I. EXHIBITS

Debtor may introduce one or more of the following exhibits:

1. Any and all pleadings currently on file respecting the above identified Motion, and the exhibits attached thereto or identified therein;
2. All schedules and statements currently on file;
3. Any exhibits listed by any other party.

II. WITNESSES

Debtor may call any one or more of the following witnesses:

4. Grant Seabolt, Current Director of STW Resources Holding Corp.;
5. Alan Murphy, Past Chief Executive Officer of STW Resources Holding Corp.;
6. James A. Skelton, Proposed Financial Advisor to the Proposed Plan Sponsor;
7. Ron Levy, designee of Redwood Funding, Proposed Plan Sponsor;
8. Mike Poutre, designee of Redwood Funding, Proposed Plan Sponsor;
9. Additional designee of Redwood Funding, Proposed Plan Sponsor; and
10. Any witness listed by any other party.

Debtor reserves the right to introduce or to call one or more, or none, of the witnesses and exhibits listed above, and reserves the right to call additional witnesses and introduce additional exhibits in rebuttal. Debtor further reserves the right to supplement this list prior to hearing.

Respectfully submitted,

Dated: October 27, 2016

/s/ Michael S. Mitchell

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Counsel for Debtor

CERTIFICATE OF SERVICE

The undersigned counsel hereby certifies that true and correct copies of the foregoing pleading and all attachments were served upon all parties listed below in accordance with applicable rules of bankruptcy procedure on this 27th day of October, 2016. Where possible, service was made electronically via the Court's ECF noticing system or via facsimile transmission where a facsimile number is set forth below. Where such electronic service was not possible, service was made via regular first class mail.

MOVANT

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DEBTOR

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